

District of: Alberta
Division No: 25
Court No: 24-2946872
Estate No: 24-2946872

FORM 68

Notice of Bankruptcy, First Meeting of Creditors

(Subsection 102(1) of the Act)

In the matter of the Bankruptcy of Dynaleo Inc
A COMPANY DULY INCORPORATED UNDER THE LAWS OF THE PROVINCE OF ALBERTA HAVING ITS HEAD
OFFICE IN THE CITY OF EDMONTON AND PROVINCE OF ALBERTA

 Original Amended

Take notice that:

1. Dynaleo Inc was deemed to have filed an assignment on the 20th day of October, 2023, and the undersigned, Harris & Partners Inc., was appointed as trustee of the estate of the bankrupt by , subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on 7th day of November, 2023, at 10:00 AM at <https://zoom.us/j/3705286186?pwd=bHk4RkxQR2twWIFRYXdHRzhsSDlvZz09>
Meeting ID: 370 528 6186
Passcode: fMPn38
10:00am MST.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Calgary, Alberta, this 27th day of October, 2023.



Harris & Partners Inc.
Licensed Insolvency Trustee



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 01 - Edmonton
Court No.: 24-2946872
Estate No.: 24-2946872

In the Matter of the Bankruptcy of:

Dynaleo Inc

Debtor

HARRIS & PARTNERS INC

Licensed Insolvency Trustee

Ordinary Administration

Date of bankruptcy:	October 20, 2023	Security:	\$0.00
Meeting of creditors:			
Chair:		Designated person:	Michael Krestell

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: October 20, 2023

E-File/Dépôt Electronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

Canada

District of: Alberta
 Division No: 25
 Court No: 24-2946872
 Estate No: 24-2946872

FORM 78

Statement of Affairs (Business Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act)

In the matter of the Bankruptcy of Dynaleo Inc
 A COMPANY DULY INCORPORATED UNDER THE LAWS OF THE PROVINCE OF ALBERTA HAVING ITS HEAD
 OFFICE IN THE CITY OF EDMONTON AND PROVINCE OF ALBERTA

Original Amended

To the Bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy on the 20th day of October, 2023. When completed, this form and the applicable attachments will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by Bankrupt)		
1.	Unsecured creditors as per list "A"	\$5,021,507.79
2.	Secured creditors as per list "B"	\$11,193,285.07
3.	Preferred creditors as per list "C"	\$0.00
4.	Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	\$0.00
		\$0.00
Total Liabilities		\$16,214,792.86
Surplus		\$0.00

I, Michael Krestell, of Dynaleo Inc of the municipality of Nisku in the Province of Alberta, do swear(or solemnly declare) that this statement and the attached lists are to the best of knowledge a full, true and complete statement of affairs on the 20th day of October, 2023 and fully disclose all property of every description that is in possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Dynaleo Inc stated as being located in at Nisku the municipality, in the Province of Alberta, before me at Calgary the city, in the Province of Alberta, on this 24th day of October, 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely

 David Adams 342199
 Commissioner of Oaths
 for the Province of Alberta

 Signature of Bankrupt

ASSETS (As stated and estimated by Bankrupt)		
1.	Inventory	\$0.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$0.00
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$0.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$150,000.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$0.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$0.00
15.	Other property, as per List "H"	\$0.00
<i>If Bankrupt is a corporation, add:</i>		
	Amount of subscribed capital	
	Amount paid on capital	
	Balance subscribed and unpaid	
	Estimated to produce	
Total Assets		\$150,000.00
Deficiency		\$16,064,792.86

List "A"
Unsecured Creditors
 Dynaleo Inc

No	Name of Creditor	Address	Amount of Claim
1	12 Creative	302-12204 106 Ave NW, Edmonton, Alberta, Canada, T5N 3Z1	\$17,062.50
2	ABSA	9410 20 Ave NW, Edmonton, Alberta, Canada, T6N 0A4	\$328.85
3	Alberta Industrial Containers Ltd.	14652 121A Avenue, Edmonton, Alberta, Canada, T5L 4L2	\$9,894.15
4	Alberta Industrial Controls & Drives Inc.	9720 47 Ave NW, Edmonton, Alberta, Canada, T6E 5P3	\$455.94
5	AltRoot	20204 110 Ave NW, Edmonton, Alberta, Canada, T5S 1X8	\$1,122.98
6	Azelis Canada Inc.	1-235 Advance Blvd, Brampton, Ontario, Canada, L6T 4J2	\$36,024.44
7	Beck Flavors	212 Millwell Drive, Maryland Heights, Montana, USA, 63043-	\$957.69
8	Bell Mobility	c/o FCT Default Solutions, PO Box 2514, Station B, London, Ontario, Canada, N6A 4G9	\$86.10
9	Berkshire Corporation	21 River Street, Great Barrington, Maine, USA, 01230-	\$1,371.19
10	Blue Sky Hemp Ventures Ltd	219 Apex St, Saskatoon, Saskatchewan, Canada, S7R 1C3	\$454,615.09
11	Brandon Wright	9511 124 Ave NW, Edmonton, Alberta, Canada, T5G 0V8	\$50,900.00
12	Brenntag Canada Inc	2010-777 8 Ave SW, Calgary, Alberta, Canada, T2P 3R5	\$2,680.06
13	Bunzl Industrial/GF Packaging	11224 184 St NW, Edmonton, Alberta, Canada, T5S 2S6	\$2,699.17
14	Canada Revenue Agency, Pacific/Prairies Regions	9755 King George Boulevard, Surrey, British Columbia, Canada, V3T 5E1	\$492,070.61
15	Canada Revenue Agency, Pacific/Prairies Regions	9755 King George Boulevard, Surrey, British Columbia, Canada, V3T 5E1	\$124,781.20
16	Canadian Bank Note	975 Gladstone Ave, Ottawa, Ontario, Canada, K1Y 4W5	\$46,830.43
17	Canadian Food Safety Group	5251 48 Ave SE,, Calgary, Alberta, Canada, T2B 3S2	\$1,365.00
18	Cannabis Council of Canada	111 Albert Street, PO box81071, Ottawa, Ontario, Canada, K1P 1B1	\$3,281.25
19	Cannabis Wiki	802-250 Pall Mall St, London, Ontario, Canada, N6A 6K3	\$8,983.50
20	Cassidy Fund 1 LP	6 Vesta Dr, Toronto, Ontario, Canada, M5P 2Z3	\$1,384,000.00
21	Cintas	17811 116 Ave NW, Edmonton, Alberta, Canada, T5S 2J2	\$14,610.01
22	Ciranda	708 2nd St, Hudson, Wisconsin, USA	\$45,259.24
23	ClearTech	11750 180 St NW, Edmonton, Alberta, Canada, T5S 1N7	\$830.90
24	Complete Shipping Solutions	12759 149 St NW, Edmonton, Alberta, Canada, T5L 4M9	\$4,777.45
25	Crown Packaging	11445 163 St NW, Edmonton, Alberta, Canada, T5M 3Y3	\$17,598.01
26	Culligan Water	1110 58 Ave SE, Calgary, Alberta, Canada, T2H 2C9	\$444.24
27	Darktrace Limited	51 Wolseley Street, suite 200, Toronto, Ontario, Canada, M5T 1A4	\$21,850.00
28	David Wright	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$25,000.00
29	Delta 9 Bio-Tech Inc.	1-827 Dakota St, Winnipeg, Manitoba, Canada, R2M 5M2	\$192.84
30	Diamond Process Solutions	15146 128 Ave NW, Edmonton, Alberta, Canada, T5V 1A8	\$1,890.00
31	Direct Energy	PO Box 1515 Stn M, Calgary, Alberta, Canada, T2P 4K2	\$6,103.52
32	Dynamic Manufacturing Solutions Inc	102-5661 99 St NW, Edmonton, Alberta, Canada, T6E 3N8	\$21,859.87
33	ECl Software Solutions (Deacom)	601 Lee Rd., Chesterbrook, Pennsylvania, USA	\$55,441.93
34	Ecolab	PO Box 4090 Stn A, Toronto, Ontario, Canada, M5W 0E9	\$3,408.70
35	Ecolab Food&Beverage	5105 Tomken Road, Mississauga, Ontario, Canada, L4W 2X5	\$0.00
36	ePac Flexibles	101-1750 Coast Meridian Rd, Port Coquitlam, British Columbia, Canada, V3C 6R8	\$409,486.49
37	Epcor Unit 2	EPCORPO Box 500, Edmonton, Alberta, Canada, T5J 3Y3	\$23,350.97
38	Epcor Unit 3	EPCORPO Box 500, Edmonton, Alberta, Canada, T5J 3Y3	\$80.10
39	Evolution AV Ltd	400-901 King St W, Toronto, Ontario, Canada, M5V 3H5	\$1,890.00
40	Field Law	2500-10175 101 St NW, Edmonton, Alberta, Canada, T5J 0H3	\$1,814.31
41	Fisher Scientific	112 Colonnade Rd S, Nepean, Ontario, Canada, K2E 7L6	\$7,769.16
42	Flavorcan	145 Dynamic Dr, Scarborough, Ontario, Canada, M1V 5L8	\$8,382.60
43	Flex Pack PRO	9499 Old Bailes Road, Unit 221, Fort Mill, South Carolina, USA, 29707-	\$4,828.02
44	Flying Fresh	1-3135 Unity Dr, Mississauga, Ontario, Canada, L5L 4L4	\$31,293.32

20th day of October, 2023

Bankrupt

Date

List "A"
Unsecured Creditors
Dynaleo Inc

No	Name of Creditor	Address	Amount of Claim
45	Gateway Mechanical Services	14605 118 Ave NW, Edmonton, Alberta, Canada, T5L 2M7	\$9,097.20
46	GFS	13511 163 St NW, Edmonton, Alberta, Canada, T5V 0B5	\$8,317.57
47	Globaltech Group	10621 172 St NW, Edmonton, Alberta, Canada, T5S 1P1	\$714.00
48	GoGuo Investment (Peter Guo)	2185 54th Ave W, Vancouver, British Columbia, Canada, V6P 1P7	\$300,000.00
49	GS1 Canada	800-1500 Don Mills Rd, North York, Ontario, Canada, M3B 3K4	\$3,412.50
50	Health Canada	Accts ReceivableP/L 1918B - L/P1918B, RM-PIEC, Ottawa, Ontario, Canada, K1A 0K9	\$8,909.47
51	Henna Tyyebi	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$20,000.00
52	High Tide Inc.	112-11127 15 St NE, Calgary, Alberta, Canada, T3K 2M4	\$119,070.00
53	Home Hardware	5700 50 St, Beaumont, Alberta, Canada, T4X 1M8	\$226.62
54	Hora Vamos Ventures Inc.	424 Hemingway Rd NW, Edmonton, Alberta, Canada, T6M 0J8	\$55,000.00
55	Huen Family Trust	50 Prennan Ave, Etobicoke, Ontario, Canada, M9B 4C1	\$65,000.00
56	Hygiena Canada Limited	11-3750A Laird Rd, Mississauga, Ontario, Canada, L5L 0A6	\$7,805.34
57	Independent Retail Cannabis Collective Inc.	159-4300 North Fraser Way, Burnaby, British Columbia, Canada, V5J 0B3	\$5,885.99
58	Innovative Energy Mechanical Services Inc.	47-9703 41 Ave NW, Edmonton, Alberta, Canada, T6E 6M9	\$237.14
59	Insight Canada Inc.	5410 Décarie Blvd, Montréal, Quebec, Canada, H3X 4B2	\$4,143.62
60	Internet Centre	4130 95 St NW, Edmonton, Alberta, Canada, T6E 6H5	\$724.50
61	Iridium Insurance	1100, Bow Valley Square 3, 255 – Fifth Avenue SW, Calgary, Alberta, Canada, T2P 3G6	\$8,928.41
62	Iron Mountain	195 Summerlea Rd, Brampton, Ontario, Canada, L6T 4P6	\$2,531.35
63	Italic Inc.	380 Adelaide Stree, W, Suite 100, Toronto, Ontario, Canada, M5V 1R7	\$5,704.05
64	Jet Label	9445 49 St NW, Edmonton, Alberta, Canada, T6B 2L8	\$3,157.10
65	Johnston Equipment	11204 184 St NW, Edmonton, Alberta, Canada, T5S 2S6	\$3,622.50
66	JORI International	10 - 1323 44th Avenue NW, Calgary, Alberta, Canada, T2E 6L5	\$28,931.96
67	K Dorenbusch Professional Corporation	71 Otter Cres, North York, Ontario, Canada, M5N 2W7	\$72,245.67
68	Kanalink	659 Jennifer Cres, Burlington, Ontario, Canada, L7N 3B2	\$15,329.03
69	Kevin Matz	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$10,000.00
70	Keystone Labs Inc	7225 Roper Rd NW, Edmonton, Alberta, Canada, T6B 3J4	\$3,675.00
71	Kingston Ross Pasmak LLP	Suite 1500, 9888 Jasper Av NW, Edmonton, Alberta, Canada, T5I 5C6	\$53,497.50
72	LAE Printing	108-5904 50 St, Leduc, Alberta, Canada, T9E 0R6	\$574.35
73	Lillian Eng	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$50,000.00
74	Local Waste Services	12015 154 St NW, Edmonton, Alberta, Canada, T5V 1N5	\$3,088.58
75	Long View Systems Corporation	2100-250 2 St SW, Calgary, Alberta, Canada, T2P 0C1	\$1,145.82
76	Malabar Ingredients	1-3570 Platinum Dr, Mississauga, Ontario, Canada, L5M 2R7	\$391.06
77	Maria Gonzalez	110-9329 University Cres, Burnaby, British Columbia, Canada, V5A 4Y4	\$75,000.00
78	Mary Jane's Joint Venture Inc.	44 Upjohn Rd, Toronto, Ontario, Canada, M3B 2W1	\$15,925.63
79	Maureen McDermott	104-8920 Woodbine Ave, Markham, Ontario, Canada, L3R 9W9	\$10,000.00
80	McMaster-Carr	200 Aurora Industrial Pkwy., Aurora, Ohio, USA, 44202-	\$1,533.28
81	MD Packaging Inc.	5A-141 Reach St, Uxbridge, Ontario, Canada, L9P 1L3	\$3,072.13
82	MezCorp Inc	6 Vesta Dr, Toronto, Ontario, Canada, M5P 2Z3	\$100,000.00
83	Michael Krestell	73 Rosedale Heights Dr, Thornhill, Ontario, Canada, L4J 4T8	\$0.00
84	Miller Thomson LLP	Pacific Centre725 Granville Street, Vancouver, British Columbia, Canada, V7Y 1G5	\$3,093.47
85	Mister Safety Shoes Inc.	6-2300 Finch Ave W, North York, Ontario, Canada, M9M 2Y3	\$1,800.01
86	MMeds Corp	3365 11 Street Unit 2, Nisku, Alberta, Canada, T9E 1K7	\$100,000.00
87	Motion Canada	2714 5th Street, Nisku, Alberta, Canada, T9E 0H1	\$1,227.50
88	Nieciecki Family Trust	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$35,000.00

20th day of October, 2023

Bankrupt

Date

List "A"
Unsecured Creditors
Dynaleo Inc

No	Name of Creditor	Address	Amount of Claim
89	Northwest Equipment Ltd	17842 106 Ave NW, Edmonton, Alberta, Canada, T5S 1V4	\$2,135.00
90	Norton Rose Fulbright Canada LLP	1800-1075 W Georgia St, Vancouver, British Columbia, Canada, V6E 3C9	\$31,171.70
91	Nova Cannabis Analytics Ltd.	101, 107220 Stony Plain Road NW, Edmonton, Alberta, Canada, T5S 1K6	\$42,000.00
92	Other People's Pot Inc.	22 Turner Rd, Toronto, Ontario, Canada, M6G 3H6	\$4,377.26
93	Pace Solutions	4414 97 St NW, Edmonton, Alberta, Canada, T6E 5R9	\$892.50
94	Panther Industries Inc.	12061 32 St NE, Edmonton, Alberta, Canada, T6S 1G8	\$2,105.25
95	PBG BIOPHARMA	4101 65A Ave, Leduc, Alberta, Canada, T9E 0Z4	\$367.50
96	Planet Coffee	F-7058 Farrell Rd SE, Calgary, Alberta, Canada, T2H 0T2	\$1,450.38
97	Plantlife Cannabis (2082326 ALBERTA LTD)	1112 95 St SW, Edmonton, Alberta, Canada, T6X 0A7	\$29,925.00
98	Purolator Courier	5995 Avebury Road, Mississauga, Ontario, Canada, L5R 3T8	\$24,732.95
99	Quadra	16 Stonehedge Hollow, Unionville, Ontario, Canada, L3R 3Y9	\$2,607.50
100	Queen's University- Smith School of Business	143 Union Street, Kingston, Ontario, Canada, K7L 3N6	\$5,250.00
101	Rogue Star Inc.	436 Churchill Cres, Sherwood Park, Alberta, Canada, T8H 0R9	\$839.99
102	Rolls-Right Industries Ltd.	2441 United Blvd, Coquitlam, British Columbia, Canada, V3K 6A8	\$4,502.50
103	Rosemary Wright	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$25,000.00
104	Ryan Taylor	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$25,100.00
105	ScotBio (Scottish Bioenergy)	104-8920 Woodbine Ave, Markham, Ontario, Canada, L3R 9W9	\$15,663.30
106	Segue Systems	4504 101 St NW, Edmonton, Alberta, Canada, T6E 5G9	\$332.85
107	Solutions Corporate Law	67 Yonge Street, Suite 701, Toronto, Ontario, Canada, M5E 1J8	\$3,534.90
108	Spartan Controls	8403 51 Ave NW, Edmonton, Alberta, Canada, T6E 5L9	\$486.10
109	Stanfos Inc.	3908 69 Ave NW, Edmonton, Alberta, Canada, T6B 2V2	\$13,065.58
110	Sunlife Trust Co.	225 King Street West, Toronto, Ontario, Canada, M5V 3C5	\$43,667.04
111	Thermo Design Insulation LTD.	3520 56 Ave NW, Edmonton, Alberta, Canada, T6B 3S7	\$7,125.30
112	Tiana Graphics Inc	291 Woolverton Rd, Grimsby, Ontario, Canada, L3M 4E7	\$12,345.25
113	Torys LLP	79 Wellington Street West Suite 3000, Toronto, Ontario, Canada, M5K 1A2	\$9,000.00
114	Traffic Tech Inc.	131-1845 104 Ave NE, Calgary, Alberta, Canada, T3J 0R2	\$24,819.28
115	Trane Canada ULC	15321 112 Ave NW, Edmonton, Alberta, Canada, T5M 2N9	\$6,690.60
116	True North Cannabis Co.	5-697 Coronation Blvd, Cambridge, Ontario, Canada, N1R 3G5	\$9,220.80
117	TS Programs Ltd.	590 King St W, Toronto, Ontario, Canada, M5V 1M3	\$70,350.00
118	Uline	11554 186 St NW, Edmonton, Alberta, Canada, T5S 0J1	\$19,600.45
119	Univar	16803 118 Avenue, Edmonton, Alberta, Canada, T5V 1H3	\$10,222.24
120	VSL Industrial Air	17414 106A Ave NW, Edmonton, Alberta, Canada, T5S 1E6	\$5,013.54
121	VWR	2360 Argentia Rd, Mississauga, Ontario, Canada, L5N 5Z7	\$849.70
122	Watson Goepel LLP	1200-1075 Georgia St W, Vancouver, British Columbia, Canada, V6E 3C9	\$646.00
123	Weld World	7506 42 St, Leduc, Alberta, Canada, T9E 0R8	\$102.09
124	Xerox Canada Ltd.	4101 Yonge Street, Suite 100, Toronto, Ontario, Canada, M2P 1N6	\$625.06
Total:			\$5,021,507.79

List "B"
Secured Creditors
Dynaleo Inc

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
1	1604591 Ontario Inc. 523 St Germain Ave North York, Ontario, M5M 1X3		\$300,000.00	\$0.00	\$0.00	\$300,000.00
2	1698833 Ontario Inc. 131 Citation Drive #22-24 Concord, Ontario, L4K 2R3		\$100,000.00	\$0.00	\$0.00	\$100,000.00
3	2646525 Ontario Inc. 302-10 Director Crt Woodbridge, Ontario, L4L 7E8		\$1,000,000.00	\$0.00	\$0.00	\$1,000,000.00
4	2712286 Ontario Inc. 302-10 Director Crt Woodbridge, Ontario, L4L 7E8		\$1,000,000.00	\$0.00	\$0.00	\$1,000,000.00
5	Adam Wagman Professional Corporation 570 St Clements Ave Toronto, Ontario, M5N 1M6		\$100,000.00	\$0.00	\$0.00	\$100,000.00
6	Ampersand Investments Ltd 2856 10th Ave W Vancouver, British Columbia, V6K 2K4		\$300,000.00	\$0.00	\$0.00	\$300,000.00
7	Andrew Eisen 66 Franklin St #5D New York, New York, 10013-		\$50,000.00	\$0.00	\$0.00	\$50,000.00
8	Andrew Levison 280 Winona Dr York, Ontario, M6C 3S7		\$100,000.00	\$0.00	\$0.00	\$100,000.00
9	Andrew Muroff 598 Castlefield Ave Toronto, Ontario, M5N 1L8		\$25,000.00	\$0.00	\$0.00	\$25,000.00
10	Anthony Griffin 198 Glencairn Ave Toronto, Ontario, M4R 1N2		\$150,000.00	\$0.00	\$0.00	\$150,000.00
11	Anthony Griffin 198 Glencairn Ave Toronto, Ontario, M4R 1N2		\$50,000.00	\$0.00	\$0.00	\$50,000.00
12	Bo Ning Chen 66 Peter Schneider Dr Sharon, Ontario, L0G 1V0		\$150,000.00	\$0.00	\$0.00	\$150,000.00
13	Brandon Wright 9511 124 Ave NW Edmonton, Alberta, T5G 0V8		\$10,000.00	\$0.00	\$0.00	\$10,000.00
14	Brenda P Tan 2185 54e Av O Vancouver, British Columbia, V6P 1P7		\$200,000.00	\$0.00	\$0.00	\$200,000.00
15	Carlo Giarrusso 367 Glengrove Ave W Toronto, Ontario, M5N 1W4		\$25,000.00	\$0.00	\$0.00	\$25,000.00
16	Cassidy Fund 1 LP 6 Vesta Dr Toronto, Ontario, M5P 2Z3		\$1,226,635.00	\$0.00	\$0.00	\$1,226,635.00
17	Cassidy Fund 1 LP 6 Vesta Dr Toronto, Ontario, M5P 2Z3		\$80,000.00	\$0.00	\$0.00	\$80,000.00
18	David Andrew Tone 3343 Calder Ave North Vancouver, British Columbia, V7N 3R6		\$163,000.00	\$0.00	\$0.00	\$163,000.00

Bankrupt

20th day of October, 2023

Date

List "B"
Secured Creditors
Dynaleo Inc

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
19	David Colla 1 Highbourne Rd Toronto, Ontario, M5P 2J1		\$25,000.00	\$0.00	\$0.00	\$25,000.00
20	David Colla 1 Highbourne Rd Toronto, Ontario, M5P 2J1		\$75,000.00	\$0.00	\$0.00	\$75,000.00
21	Dr. Brian Abrams Optometry PC 392 Douglas Ave North York, Ontario, M5M 1H4		\$75,000.00	\$0.00	\$0.00	\$75,000.00
22	Eva Tone 3343 Calder Ave North Vancouver, British Columbia, V7N 3R6		\$162,000.00	\$0.00	\$0.00	\$162,000.00
23	GoGuo Investment (Peter Guo) 2185 54th Ave W Vancouver, British Columbia, V6P 1P7		\$78,000.00	\$0.00	\$0.00	\$78,000.00
24	GoGuo Investment (Peter Guo) 2185 54th Ave W Vancouver, British Columbia, V6P 1P7		\$260,000.00	\$0.00	\$0.00	\$260,000.00
25	Huen Family Trust 50 Prennan Avenue Etobicoke, Ontario, M9B 4C1		\$140,000.00	\$0.00	\$0.00	\$140,000.00
26	Issenberg/erita 3000-700 9 Ave SW Calgary, Alberta, T2P 3V4		\$25,000.00	\$0.00	\$0.00	\$25,000.00
27	Issenberg/erita 3000-700 9 Ave SW Calgary, Alberta, T2P 3V4		\$25,000.00	\$0.00	\$0.00	\$25,000.00
28	Janice Lo 10 Dale Ave Toronto, Ontario, M4W 1K4		\$100.00	\$0.00	\$0.00	\$100.00
29	Janson Holding Company 73 Hillcrest Dr Toronto, Ontario, M6G 2E5		\$75,000.00	\$0.00	\$0.00	\$75,000.00
30	Jeffrey Herman 16234 Villarreal De Avila Tampa, Florida, 33613-		\$250,000.00	\$0.00	\$0.00	\$250,000.00
31	Jia Xie 14131 Hollowmill Lane Houston, Texas, 77082-		\$50,000.00	\$0.00	\$0.00	\$50,000.00
32	Joel Kornblum Th7-10 Old York Mills Rd North York, Ontario, M2P 2G9		\$40,000.00	\$0.00	\$0.00	\$40,000.00
33	JRMS Holdings Inc. 305-171 East Liberty St Toronto, Ontario, M6K 3P6		\$300,000.00	\$0.00	\$0.00	\$300,000.00
34	Julmi Capital Corporation 406-582 St Clair Ave W Toronto, Ontario, M6C 1A6		\$25,000.00	\$0.00	\$0.00	\$25,000.00
35	Karen Kofman 15 Sanibel Cres Thornhill, Ontario, L4J 8G9		\$25,000.00	\$0.00	\$0.00	\$25,000.00
36	KCA Investments LTD 366 Elgin St Thornhill, Ontario, L3T 4T4		\$100,000.00	\$0.00	\$0.00	\$100,000.00

Bankrupt

20th day of October, 2023

Date

List "B"
Secured Creditors
Dynaleo Inc

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
37	Kenneth Tanenbaum 51 Hillholm Rd Toronto, Ontario, M5P 1M4		\$25,000.00	\$0.00	\$0.00	\$25,000.00
38	Lauren Liverman 507 Melrose Ave North York, Ontario, M5M 2A1		\$150,000.00	\$0.00	\$0.00	\$150,000.00
39	Leigh-Ann Allen 74 Fallingbrook Dr Scarborough, Ontario, M1N 1B6		\$200,000.00	\$0.00	\$0.00	\$200,000.00
40	Lionel Robins Management Limited 1010-22 St Clair Ave E Toronto, Ontario, M4T 2S3		\$150,000.00	\$0.00	\$0.00	\$150,000.00
41	Mary-Frances Dulny 50 Prennan Ave Etobicoke, Ontario, M9B 4C1		\$100.00	\$0.00	\$0.00	\$100.00
42	Michael Kestrell 2018 Family Trust 3365 11 Street Unit 2 Nisku, Alberta, T9E 1K7		\$905,458.07	\$0.00	\$0.00	\$905,458.07
43	Michael Krestell 2018 Family Trust 73 Rosedale Heights Dr Thornhill, Ontario, L4J 4T8		\$1,103,589.00	\$0.00	\$0.00	\$1,103,589.00
44	Mike Riley 24 Old Farm Road weston, Connecticut, 06883-		\$200,000.00	\$0.00	\$0.00	\$200,000.00
45	Oliver Spring 15 Ava Rd Toronto, Ontario, M5P 1X8		\$35,000.00	\$0.00	\$0.00	\$35,000.00
46	Paras Vira and Ritu Vira JTWROS 92 Brown Road Scarsdale, New York, 10583-		\$74,896.00	\$0.00	\$0.00	\$74,896.00
47	Paras Vira and Ritu Vira JTWROS 92 Brown Road Scarsdale, New York, 10583-		\$25,000.00	\$0.00	\$0.00	\$25,000.00
48	Renvest Mercantile Bancorp Inc. 100 King Street West Suite 7010, PO Box 70 Toronto, Ontario, M5X 1B1		\$100.00	\$0.00	\$0.00	\$100.00
49	Richard Weinstein 240 River Birch Street Kitchener, Ontario, N2C 2V4		\$25,000.00	\$0.00	\$0.00	\$25,000.00
50	Rick Meslin 2018 Family Trust 6 Vesta Dr Toronto, Ontario, M5P 2Z3		\$129,000.00	\$0.00	\$0.00	\$129,000.00
51	Rick Meslin 2018 Family Trust 6 Vesta Dr Toronto, Ontario, M5P 2Z3		\$260,407.00	\$0.00	\$0.00	\$260,407.00
52	Risa Spring 46 Markdale Ave Toronto, Ontario, M6C 1T4		\$50,000.00	\$0.00	\$0.00	\$50,000.00
53	Rita Isenberg 75 Waterloo Ave North York, Ontario, M3H 3Y3		\$25,000.00	\$0.00	\$0.00	\$25,000.00
54	Robert Cooper 17 Overdale Rd Toronto, Ontario, M6B 3E9		\$25,000.00	\$0.00	\$0.00	\$25,000.00

Bankrupt

20th day of October, 2023

Date

List "B"
Secured Creditors
Dynaleo Inc

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
55	Shane Spring 15 Ava Rd Toronto, Ontario, M5P 1X8		\$50,000.00	\$0.00	\$0.00	\$50,000.00
56	Shlagbaum Family Holdings 324 Rushton Rd York, Ontario, M6C 2X9		\$200,000.00	\$0.00	\$0.00	\$200,000.00
57	Stephen Lassman Studios Ltd. 27 Heathdale Rd York, Ontario, M6C 1M7		\$200,000.00	\$0.00	\$0.00	\$200,000.00
58	Thomas Dea 58 Ridge Dr Toronto, Ontario, M4T 1B7		\$50,000.00	\$0.00	\$0.00	\$50,000.00
59	Thomas Dea 58 Ridge Dr Toronto, Ontario, M4T 1B7		\$150,000.00	\$0.00	\$0.00	\$150,000.00
60	Tracey Levison 50 Mount Royal Ave Toronto, Ontario, M6H 2S4		\$50,000.00	\$0.00	\$0.00	\$50,000.00
61	Unimar Capital Holdings Inc. 7 Glenayr Rd Toronto, Ontario, M5P 3B7		\$150,000.00	\$0.00	\$0.00	\$150,000.00
62	Winnie Chang 138 East 38th Avenue Vancouver, British Columbia, V5W 1H1		\$200,000.00	\$0.00	\$0.00	\$200,000.00
Totals			\$11,193,285.07	\$0.00	\$0.00	\$11,193,285.07

List "C"
Preferred Creditors for Wages, Rent, etc.
 Dynaleo Inc

No	Name of Creditor Address Occupation	Nature of Claim	Period During Which Claim Occured	Amount of Claim	Amount Payable in Full	Difference Ranking for Dividend
Totals:						

List "D"
 Contingent or Other Liabilities
 Dynaleo Inc

No	Name of Creditor or Claimant, Address and Occupation	Amount of Liability or Claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:					

List "E"
 Debts Due to the Bankrupt
 Dynaleo Inc

No	Name of Debtor Address Occupation	Nature of Debt Particulars of Security Folio Ledger for Particulars	Debt Good Doubtful Bad	When contracted	Estimated to produce
Total:					

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

Dynaleo Inc

No	Name of all promissory, acceptors, endorsers, mortgagors and guarantors, Address and Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particular of any property held as security for payment of bill or note, etc.
Total:					

List "G"
Real Property or Immovable Owned by Bankrupt
 Dynaleo Inc

No	Description of property, Nature of Bankrupt's interest, In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances		Equity or surplus
			Name, Address	Amount	
Total					

Bankrupt

20th day of October, 2023
Date

List "H"
Property
 Dynaleo Inc

No	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce
1	Cash	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$0.00	\$150,000.00
Total:			\$0.00	\$150,000.00

PROOF OF CLAIM (Form 31)

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: _____ **Telephone:** _____
Creditor Address: _____ **Fax:** _____
 _____ **Email:** _____

In the Matter of the Bankruptcy (Proposal/Notice of Intention/Receivership) of _____ (name of debtor)
 of _____ (city & province) and the claim of _____, creditor.
 I, _____ (name of creditor or representative of the creditor), of _____ (city & province).

Do hereby certify:

1. That I am a creditor of the above-named estate (or I am _____ (state position or title), of _____ (name of creditor or representative of the creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the ____ day of _____, 20____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. Check and Complete the appropriate category
 - A. UNSECURED CLAIM OF \$ _____** (other than as a customer contemplated by Section 262 of the Act)
 That in respect of this debt, I do not hold any assets of the debtor as security and
 - Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act. (Attach supporting documentation)
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
 - B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**
 That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based)
 - C. SECURED CLAIM OF \$ _____**
 That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
 (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
 - D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**
 That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
 (Attach a copy of sales agreement and delivery receipts.)
 - E. CLAIM BY WAGE EARNER OF \$ _____**
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
 - F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
 - G. CLAIM AGAINST DIRECTOR \$ _____**
 (To be completed when a proposal provides for the compromise of claims against directors)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based)
 - H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)
5. To the best of my knowledge, I am (or the above-named creditor is) / am not (or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
 - Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
 - I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____ (city & province) this _____ (day) of _____ (month), _____ (year)

Creditor

Witness

Notes: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

Warnings: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

GENERAL PROXY

Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy (Proposal/Notice of Intention/Receivership) of _____ (name of debtor)
I, _____ (name of creditor), of _____ (city & province) a creditor in
the above matter, hereby appoint _____ (name of proxy) of _____, to be my
proxyholder in the above matter except as to the receipt of dividends with / without power to appoint another proxyholder in his / her place.

Dated at _____ (city & province) this _____ (day) of _____ (month), _____ (year)

Individual Creditor

Witness

Name of Corporate Creditor

Witness

Per _____
Name and Title of Signing Officer

General Proxy Information

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.

GENERAL

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.

Directions to Completing a Proof of Claim Form

The checklist below is provided to assist in the preparation of a Proof of Claim (Form 31) and if required a Proxy (Form 36). Every creditor who does not prove his claim is not entitled to share in any distribution. Incomplete Proofs of Claims will not be accepted.

GENERAL

- The signature of a witness is required.
- This document must be signed personally by the person completing the Proof of Claim.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

PARAGRAPH I

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

PARAGRAPH III

- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.

PARAGRAPH IV

- An unsecured creditor must specify if they do or do not have a right to a priority. A schedule must be attached to support the priority claim. Details of Section 136 are available from the trustee upon request
- Secured creditors must attach a certified copy of the security documents to the proof of claim for each claim
- For claims arising from a realization of lease the creditor must provide full details of the claim including the relating calculations
- A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH V

- All claimants must indicate if they are / are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, "If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person pursuant to Section 4. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation."

PARAGRAPH VI

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
- Within the three months preceding the bankruptcy / proposal, in the case where the claimant and debtor are not related;
- Within the twelve months preceding the bankruptcy / proposal, in the case where the claimant and debtor are related.

RETURN YOUR COMPLETED PROOF OF CLAIM BY:

FAX: 905-479-2346 | EMAIL: poc@harrispartners.ca

REGULAR MAIL: 8920 Woodbine Avenue, Suite 300, Markham, ON L3R 9W9 Canada