

May 25, 2023

**In the Matter of the Notice of Intention to Make a Proposal of  
Dynaleo Inc.**

**TO THE CREDITORS OF DYNALEO INC. (the "Company"):**

On May 23, 2023, the Company filed a Notice of Intention to Make a Proposal (the "NOI") pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act (Canada), R.S.C. 1985, c. B-3* (the "BIA") and Harris & Partners Inc. was appointed as Proposal Trustee of the Company (the "Proposal Trustee"). A copy of these Notices, together with the list of creditors, are enclosed herewith.

Please be advised that the Company is not bankrupt and has availed itself to a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. The role of the Proposal Trustee in this matter is to monitor the cash flow of the Company during the restructuring process, to assist with the development of the Proposal, and to liaise with creditors, who will ultimately make the decision regarding the Proposal.

Pursuant to section 69(1) of the BIA, the effect of the NOI is an automatic stay of proceedings against all creditors from commencing any actions against the Company. The Company is required to file a Proposal within 30 days from the date of filing of the NOI unless the Company is granted an extension from the Court for a period not exceeding 45 days for any individual extension and not exceeding in the aggregate 5 months after the expiry of the initial 30 day period.

The amounts indicated on the attached list of creditors were estimated by the Company as at the date of filing the NOI, and as such, may not be the correct amount of your claim. We advise that currently there is no requirement for any creditor to file a proof of claim with either the Company or the Proposal Trustee.

Please feel free to contact Jill Strueby at 403.800.1574 or by email at [jill@harrispartners.ca](mailto:jill@harrispartners.ca) or visit the Proposal Trustee's website at: [www.hpiadvisory.ca/dynaleo](http://www.hpiadvisory.ca/dynaleo) should you require any further information with respect to this matter.

Yours very truly,

Harris & Partners Inc.,  
Acting in its capacity as  
Licensed Insolvency Trustee under the  
Notice of Intention to Make a Proposal of Dynaleo Inc.  
and not in its personal capacity



Per:  
Adam Fisher, Licensed Insolvency Trustee  
Senior Vice President

Enclosure



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Alberta  
Division No. 01 - Edmonton  
Court No. 24-2946872  
Estate No. 24-2946872

In the Matter of the Notice of Intention to make a proposal of:

**Dynaleo Inc**

Insolvent Person

**HARRIS & PARTNERS INC**

Licensed Insolvency Trustee

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Date of the Notice of Intention:

May 23, 2023

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: May 23, 2023, 16:19

E-File/Dépôt Electronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

**Canada**

District of: Alberta  
Division No: 25  
Court No:  
Estate No:

FORM 33

**Notice of Intention To Make a Proposal**

(Subsection 50.4(1) of the Act)

In the matter of the Proposal of Dynaleo Inc  
A COMPANY DULY INCORPORATED UNDER THE LAWS OF THE PROVINCE OF ALBERTA HAVING ITS HEAD  
OFFICE IN THE CITY OF EDMONTON AND PROVINCE OF ALBERTA

Take notice that:

1. I, Dynaleo Inc, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. David Adams, of 500 4th Avenue SW, Suite 1910, Calgary, Alberta, Canada, T2P 2V6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at Calgary, Alberta, this 22nd day of May, 2023.



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Per: Dynaleo Inc  
Insolvent Person

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**To be completed by official receiver:**

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Filing Date

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Official Receiver

**List "A"**  
**Unsecured Creditors**  
Dynaleo Inc

No	Name of Creditor	Address	Amount of Claim
1	12 Creative	302-12204 106 Ave NW, Edmonton, Alberta, Canada, T5N 3Z1	\$3,412.50
2	ABSA	9410 20 Ave NW, Edmonton, Alberta, Canada, T6N 0A4	\$328.85
3	Alberta Industrial Containers Ltd.	14652 121A Avenue, Edmonton, Alberta, Canada, T5L 4L2	\$934.50
4	Alberta Industrial Controls & Drives Inc.	9720 47 Ave NW, Edmonton, Alberta, Canada, T6E 5P3	\$455.94
5	AltRoot	20204 110 Ave NW, Edmonton, Alberta, Canada, T5S 1X8	\$1,122.98
6	Azelis Canada Inc.	1-235 Advance Blvd, Brampton, Ontario, Canada, L6T 4J2	\$36,024.44
7	Beck Flavors	212 Millwell Drive, Maryland Heights, Montana, USA, 63043-	\$957.69
8	Bell Mobility	c/o FCT Default Solutions, PO Box 2514, Station B, London, Ontario, Canada, N6A 4G9	\$86.10
9	Berkshire Corporation	Canada	\$1,371.19
10	Blue Sky Hemp Ventures Ltd	219 Apex St, Saskatoon, Saskatchewan, Canada, S7R 1C3	\$138,693.23
11	Bo Ning Chen	66 Peter Schneider Dr, Sharon, Ontario, Canada, L0G 1V0	\$150,000.00
12	Brandon Wright	9511 124 Ave NW, Edmonton, Alberta, Canada, T5G 0V8	\$50,900.00
13	Brenntag Canada Inc	2010-777 8 Ave SW, Calgary, Alberta, Canada, T2P 3R5	\$2,680.06
14	Bunzl Industrial/GF Packaging	11224 184 St NW, Edmonton, Alberta, Canada, T5S 2S6	\$379.68
15	Canada Revenue Agency, Pacific/Prairies Regions	9755 King George Boulevard, Surrey, British Columbia, Canada, V3T 5E1	\$124,781.20
16	Canada Revenue Agency, Pacific/Prairies Regions	9755 King George Boulevard, Surrey, British Columbia, Canada, V3T 5E1	\$492,070.61
17	Canadian Bank Note	975 Gladstone Ave, Ottawa, Ontario, Canada, K1Y 4W5	\$39,608.53
18	Canadian Food Safety Group	5251 48 Ave SE., Calgary, Alberta, Canada, T2B 3S2	\$1,365.00
19	Cannabis Council of Canada	111 Albert Street, PO box 81071, Ottawa, Ontario, Canada, K1P 1B1	\$3,281.25
20	Cannabis Wiki	802-250 Pall Mall St, London, Ontario, Canada, N6A 6K3	\$2,994.50
21	Cassidy Fund 1 LP	6 Vesta Dr, Toronto, Ontario, Canada, M5P 2Z3	\$1,384,000.00
22	Cintas	17811 116 Ave NW, Edmonton, Alberta, Canada, T5S 2J2	\$2,395.78
23	Ciranda	708 2nd St, Hudson, Wisconsin, USA	\$45,259.24
24	ClearTech	11750 180 St NW, Edmonton, Alberta, Canada, T5S 1N7	\$830.90
25	Complete Shipping Solutions	12759 149 St NW, Edmonton, Alberta, Canada, T5L 4M9	\$120.69
26	Crown Packaging	11445 163 St NW, Edmonton, Alberta, Canada, T5M 3Y3	\$17,598.01
27	Culligan Water	14215 Yellowhead Trail NW, Edmonton, Alberta, Canada, T5L 3C4	\$181.73
28	Darktrace Limited	51 Wolseley Street, suite 200, Toronto, Ontario, Canada, M5T 1A4	\$21,850.00
29	David Wright	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$25,000.00
30	Delta 9 Bio-Tech Inc.	1-827 Dakota St, Winnipeg, Manitoba, Canada, R2M 5M2	\$192.84
31	Diamond Process Solutions	15146 128 Ave NW, Edmonton, Alberta, Canada, T5V 1A8	\$1,890.00
32	Direct Energy	PO Box 1515 Stn M, Calgary, Alberta, Canada, T2P 4K2	\$6,103.52
33	Dynamic Manufacturing Solutions Inc	102-5661 99 St NW, Edmonton, Alberta, Canada, T6E 3N8	\$8,825.25
34	ECI Software Solutions (Deacom)	601 Lee Rd., Chesterbrook, Pennsylvania, USA	\$55,441.93
35	Ecolab	PO Box 4090 Stn A, Toronto, Ontario, Canada, M5W 0E9	\$681.74
36	Ecolab Co - Food & Beverage	PO Box 4090 Stn A, Toronto, Ontario, Canada, M5W 0E9	\$6,274.10
37	Ecolab Co.	PO Box 4090 Stn A, Toronto, Ontario, Canada, M5W 0E9	\$216.62
38	ePac Flexibles	101-1750 Coast Meridian Rd, Port Coquitlam, British Columbia, Canada, V3C 6R8	\$63,693.00
39	Epcor Unit 2	EPCORPO Box 500, Edmonton, Alberta, Canada, T5J 3Y3	\$23,350.97
40	Epcor Unit 3	EPCORPO Box 500, Edmonton, Alberta, Canada, T5J 3Y3	\$80.10
41	Evolution AV Ltd	400-901 King St W, Toronto, Ontario, Canada, M5V 3H5	\$1,890.00
42	Field Law	2500-10175 101 St NW, Edmonton, Alberta, Canada, T5J 0H3	\$1,814.31
43	Fisher Scientific	112 Colonnade Rd S, Nepean, Ontario, Canada, K2E 7L6	\$7,769.16
44	Flavorcan	145 Dynamic Dr, Scarborough, Ontario, Canada, M1V 5L8	\$8,382.60

19th day of May, 2023

Debtor

Date



**List "A"**  
**Unsecured Creditors**  
Dynaleo Inc

No	Name of Creditor	Address	Amount of Claim
45	Flex Pack PRO	9499 Old Bailes Road, Unit 221, Fort Mill, South Carolina, USA, 29707-	\$4,828.02
46	Flying Fresh	1-3135 Unity Dr, Mississauga, Ontario, Canada, L5L 4L4	\$4,624.87
47	Gateway Mechanical Services	14605 118 Ave NW, Edmonton, Alberta, Canada, T5L 2M7	\$9,097.20
48	GFS	13511 163 St NW, Edmonton, Alberta, Canada, T5V 0B5	\$8,317.57
49	Globaltech Group	10621 172 St NW, Edmonton, Alberta, Canada, T5S 1P1	\$714.00
50	GoGuo Investment (Peter Guo)	2185 54th Ave W, Vancouver, British Columbia, Canada, V6P 1P7	\$300,000.00
51	GS1 Canada	800-1500 Don Mills Rd, North York, Ontario, Canada, M3B 3K4	\$3,412.50
52	Health Canada	Accts ReceivableP/L 1918B - L/P1918B, RM-PIEC, Ottawa, Ontario, Canada, K1A 0K9	\$8,909.47
53	Henna Tytyebi	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$20,000.00
54	High Tide Inc.	112-11127 15 St NE, Calgary, Alberta, Canada, T3K 2M4	\$24,097.50
55	Home Hardware	5700 50 St, Beaumont, Alberta, Canada, T4X 1M8	\$226.62
56	Huen Family Trust	50 Prennan Ave, Etobicoke, Ontario, Canada, M9B 4C1	\$65,000.00
57	Hygiena Canada Limited	11-3750A Laird Rd, Mississauga, Ontario, Canada, L5L 0A6	\$7,805.34
58	Independent Retail Cannabis Collective Inc.	159-4300 North Fraser Way, Burnaby, British Columbia, Canada, V5J 0B3	\$5,885.99
59	Innovative Energy Mechanical Services Inc.	47-9703 41 Ave NW, Edmonton, Alberta, Canada, T6E 6M9	\$237.14
60	Insight Canada Inc.	5410 Décarie Blvd, Montréal, Quebec, Canada, H3X 4B2	\$4,143.62
61	Internet Centre	4130 95 St NW, Edmonton, Alberta, Canada, T6E 6H5	\$724.50
62	Iridium Insurance	1100, Bow Valley Square 3, 255 – Fifth Avenue SW, Calgary, Alberta, Canada, T2P 3G6	\$8,928.41
63	Iron Mountain	195 Summerlea Rd, Brampton, Ontario, Canada, L6T 4P6	\$2,531.35
64	Italic Inc.	380 Adelaide Stree, W, Suite 100, Toronto, Ontario, Canada, M5V 1R7	\$5,704.05
65	Jet Label	9445 49 St NW, Edmonton, Alberta, Canada, T6B 2L8	\$2,257.43
66	Johnston Equipment	11204 184 St NW, Edmonton, Alberta, Canada, T5S 2S6	\$3,622.50
67	JORI International	10 - 1323 44th Avenue NW, Calgary, Alberta, Canada, T2E 6L5	\$1,526.01
68	K Dorenbush Professional Corporation	71 Otter Cres, North York, Ontario, Canada, M5N 2W7	\$7,744.25
69	Kanalink	659 Jennifer Cres, Burlington, Ontario, Canada, L7N 3B2	\$15,329.03
70	Kevin Matz	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$10,000.00
71	Keystone Labs Inc	7225 Roper Rd NW, Edmonton, Alberta, Canada, T6B 3J4	\$1,662.15
72	Kingston Ross Pasnak LLP	Suite 1500, 9888 Jasper Av NW, Edmonton, Alberta, Canada, T5I 5C6	\$53,497.50
73	LAE Printing	108-5904 50 St, Leduc, Alberta, Canada, T9E 0R6	\$574.35
74	Lillian Eng	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$50,000.00
75	Local Waste Services	12015 154 St NW, Edmonton, Alberta, Canada, T5V 1N5	\$1,019.21
76	Long View Systems Corporation	2100-250 2 St SW, Calgary, Alberta, Canada, T2P 0C1	\$1,145.82
77	Malabar Ingredients	1-3570 Platinum Dr, Mississauga, Ontario, Canada, L5M 2R7	\$391.06
78	Mary Jane's Joint Venture Inc.	44 Upjohn Rd, Toronto, Ontario, Canada, M3B 2W1	\$2,260.00
79	McMaster-Carr	200 Aurora Industrial Pkwy., Aurora, Ohio, USA	\$1,533.28
80	MD Packaging Inc.	5A-141 Reach St, Uxbridge, Ontario, Canada, L9P 1L3	\$3,072.13
81	Mezcorp Inc	6 Vesta Dr, Toronto, Ontario, Canada, M5P 2Z3	\$100,000.00
82	Michael Kestrell 2018 Family Trust	3365 11 Street Unit 2, Nisku, Alberta, Canada, T9E 1K7	\$905,458.07
83	Miller Thomson LLP	Pacific Centre 725 Granville Street, Vancouver, British Columbia, Canada, V7Y 1G5	\$3,093.47
84	Mister Safety Shoes Inc.	6-2300 Finch Ave W, North York, Ontario, Canada, M9M 2Y3	\$1,800.01
85	MMEDS Corp	3365 11 Street Unit 2, Nisku, Alberta, Canada, T9E 1K7	\$100,000.00
86	Motion Canada	2714 5th Street, Nisku, Alberta, Canada, T9E 0H1	\$1,227.50
87	Nieciecki Family Trust	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$35,000.00
88	Northwest Equipment Ltd	17842 106 Ave NW, Edmonton, Alberta, Canada, T5S 1V4	\$2,135.00

19th day of May, 2023

Debtor

Date



**List "A"**  
**Unsecured Creditors**  
 Dynaleo Inc

No	Name of Creditor	Address	Amount of Claim
89	Norton Rose Fulbright Canada LLP	1800-1075 W Georgia St, Vancouver, British Columbia, Canada, V6E 3C9	\$31,171.70
90	Nova Cannabis Analytics Ltd.	101, 107220 Stony Plain Road NW, Edmonton, Alberta, Canada, T5S 1K6	\$42,000.00
91	Other People's Pot Inc.	22 Turner Rd, Toronto, Ontario, Canada, M6G 3H6	\$4,377.26
92	Pace Solutions	4414 97 St NW, Edmonton, Alberta, Canada, T6E 5R9	\$892.50
93	Panther Industries Inc.	12061 32 St NE, Edmonton, Alberta, Canada, T6S 1G8	\$2,105.25
94	PBG BIOPHARMA	4101 65A Ave, Leduc, Alberta, Canada, T9E 0Z4	\$367.50
95	Planet Coffee	Canada	\$1,450.38
96	Plantlife Cannabis ( 2082326 ALBERTA LTD)	1112 95 St SW, Edmonton, Alberta, Canada, T6X 0A7	\$29,925.00
97	Purolator Courier	5995 Avebury Road, Mississauga, Ontario, Canada, L5R 3T8	\$2,739.00
98	Quadra	16 Stonehedge Hollow, Unionville, Ontario, Canada, L3R 3Y9	\$2,607.50
99	Queen's University- Smith School of Business	143 Union Street, Kingston, Ontario, Canada, K7L 3N6	\$5,250.00
100	Rogue Star Inc.	436 Churchill Cres, Sherwood Park, Alberta, Canada, T8H 0R9	\$839.99
101	Rolls-Right Industries Ltd.	2441 United Blvd, Coquitlam, British Columbia, Canada, V3K 6A8	\$4,502.50
102	Rosemary Wright	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$25,000.00
103	Ryan Taylor	2-3365 11 St, Nisku, Alberta, Canada, T9E 1K7	\$25,100.00
104	ScotBio (Scottish Bioenergy)	Canada	\$15,663.30
105	Segue Systems	4504 101 St NW, Edmonton, Alberta, Canada, T6E 5G9	\$332.85
106	Solutions Corporate Law	67 Yonge Street, Suite 701, Toronto, Ontario, Canada, M5E 1J8	\$3,534.90
107	Spartan Controls	8403 51 Ave NW, Edmonton, Alberta, Canada, T6E 5L9	\$486.10
108	Stanfos Inc.	3908 69 Ave NW, Edmonton, Alberta, Canada, T6B 2V2	\$13,065.58
109	Sunlife Trust Co.	225 King Street West, Toronto, Ontario, Canada, M5V 3C5	\$43,667.04
110	Thermo Design Insulation LTD.	3520 56 Ave NW, Edmonton, Alberta, Canada, T6B 3S7	\$7,125.30
111	Tiana Graphics Inc	36 Treanor Cres, Georgetown, Ontario, Canada, L7G 5H9	\$12,345.25
112	Torys LLP	79 Wellington Street West Suite 3000, Toronto, Ontario, Canada, M5K 1A2	\$9,000.00
113	Traffic Tech Inc.	131-1845 104 Ave NE, Calgary, Alberta, Canada, T3J 0R2	\$14,374.53
114	Trane Canada ULC	15321 112 Ave NW, Edmonton, Alberta, Canada, T5M 2N9	\$6,690.60
115	True North Cannabis Co.	5-697 Coronation Blvd, Cambridge, Ontario, Canada, N1R 3G5	\$9,220.80
116	TS Programs Ltd.	590 King St W, Toronto, Ontario, Canada, M5V 1M3	\$70,350.00
117	Uline	11554 186 St NW, Edmonton, Alberta, Canada, T5S 0J1	\$5,679.41
118	Univar	16803 118 Avenue, Edmonton, Alberta, Canada, T5V 1H3	\$815.67
119	VSL Industrial Air	17414 106A Ave NW, Edmonton, Alberta, Canada, T5S 1E6	\$5,013.54
120	VWR	2360 Argentia Rd, Mississauga, Ontario, Canada, L5N 5Z7	\$849.70
121	Watson Goepel LLP	1200-1075 Georgia St W, Vancouver, British Columbia, Canada, V6E 3C9	\$646.00
122	Weld World	7506 42 St, Leduc, Alberta, Canada, T9E 0R8	\$102.09
123	Xerox Canada Ltd.	4101 Yonge Street, Suite 100, Toronto, Ontario, Canada, M2P 1N6	\$625.06
<b>Total:</b>			<b>\$4,922,743.96</b>



Debtor

19th day of May, 2023

Date

**List "B"**  
**Secured Creditors**  
Dynaleo Inc

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
1	1604591 Ontario Inc. 523 St Germain Ave North York, Ontario, M5M 1X3		\$300,000.00	\$0.00	\$0.00	\$300,000.00
2	1698833 Ontario Inc. 131 Citation Drive #22-24 Concord, Ontario, L4K 2R3		\$100,000.00	\$0.00	\$0.00	\$100,000.00
3	2646525 Ontario Inc. 302-10 Director Crt Woodbridge, Ontario, L4L 7E8		\$1,000,000.00	\$0.00	\$0.00	\$1,000,000.00
4	2712286 Ontario Inc. 302-10 Director Crt Woodbridge, Ontario, L4L 7E8		\$1,000,000.00	\$0.00	\$0.00	\$1,000,000.00
5	Adam Wagman Professional Corporation 570 St Clements Ave Toronto, Ontario, M5N 1M6		\$100,000.00	\$0.00	\$0.00	\$100,000.00
6	Ampersand Investments Ltd 2856 10th Ave W Vancouver, British Columbia, V6K 2K4		\$300,000.00	\$0.00	\$0.00	\$300,000.00
7	Andrew Eisen 66 Franklin St #5D New York, New York, 10013-		\$50,000.00	\$0.00	\$0.00	\$50,000.00
8	Andrew Levison 280 Winona Dr York, Ontario, M6C 3S7		\$100,000.00	\$0.00	\$0.00	\$100,000.00
9	Andrew Muroff 598 Castlefield Ave Toronto, Ontario, M5N 1L8		\$25,000.00	\$0.00	\$0.00	\$25,000.00
10	Anthony Griffin 198 Glencairn Ave Toronto, Ontario, M4R 1N2		\$50,000.00	\$0.00	\$0.00	\$50,000.00
11	Anthony Griffin 198 Glencairn Ave Toronto, Ontario, M4R 1N2		\$150,000.00	\$0.00	\$0.00	\$150,000.00
12	Brandon Wright 9511 124 Ave NW Edmonton, Alberta, T5G 0V8		\$10,000.00	\$0.00	\$0.00	\$10,000.00
13	Brenda P Tan 2185 54e Av O Vancouver, British Columbia, V6P 1P7		\$200,000.00	\$0.00	\$0.00	\$200,000.00
14	Carlo Giarusso 367 Glengrove Ave W Toronto, Ontario, M5N 1W4		\$25,000.00	\$0.00	\$0.00	\$25,000.00
15	Cassidy Fund 1 LP 6 Vesta Dr Toronto, Ontario, M5P 2Z3		\$1,226,635.00	\$0.00	\$0.00	\$1,226,635.00
16	Cassidy Fund 1 LP 6 Vesta Dr Toronto, Ontario, M5P 2Z3		\$80,000.00	\$0.00	\$0.00	\$80,000.00
17	David Andrew Tone 3343 Calder Ave North Vancouver, British Columbia, V7N 3R6		\$163,000.00	\$0.00	\$0.00	\$163,000.00
18	David Colla 1 Highbourne Rd Toronto, Ontario, M5P 2J1		\$25,000.00	\$0.00	\$0.00	\$25,000.00



Debtor

19th day of May, 2023

Date

**List "B"**  
**Secured Creditors**  
Dynaleo Inc

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
19	David Colla 1 Highbourne Rd Toronto, Ontario, M5P 2J1		\$75,000.00	\$0.00	\$0.00	\$75,000.00
20	Dr. Brian Abrams Optometry PC 392 Douglas Ave North York, Ontario, M5M 1H4		\$75,000.00	\$0.00	\$0.00	\$75,000.00
21	Eva Tone 3343 Calder Ave North Vancouver, British Columbia, V7N 3R6		\$162,000.00	\$0.00	\$0.00	\$162,000.00
22	GoGuo Investment (Peter Guo) 2185 54th Ave W Vancouver, British Columbia, V6P 1P7		\$78,000.00	\$0.00	\$0.00	\$78,000.00
23	GoGuo Investment (Peter Guo) 2185 54th Ave W Vancouver, British Columbia, V6P 1P7		\$260,000.00	\$0.00	\$0.00	\$260,000.00
24	Huen Family Trust 50 Prennan Avenue Etobicoke, Ontario, M9B 4C1		\$140,000.00	\$0.00	\$0.00	\$140,000.00
25	Issenberg/erita 3000-700 9 Ave SW Calgary, Alberta, T2P 3V4		\$25,000.00	\$0.00	\$0.00	\$25,000.00
26	Issenberg/erita 3000-700 9 Ave SW Calgary, Alberta, T2P 3V4		\$25,000.00	\$0.00	\$0.00	\$25,000.00
27	Janice Lo 10 Dale Ave Toronto, Ontario, M4W 1K4		\$100.00	\$0.00	\$0.00	\$100.00
28	Janson Holding Company 73 Hillcrest Dr Toronto, Ontario, M6G 2E5		\$75,000.00	\$0.00	\$0.00	\$75,000.00
29	Jeffrey Herman 16234 Villarreal De Avila Tampa, Florida, 33613-		\$250,000.00	\$0.00	\$0.00	\$250,000.00
30	Jia Xie 14131 Hollowmill Lane Houston, Texas, 77082-		\$50,000.00	\$0.00	\$0.00	\$50,000.00
31	Joel Kornblum Th7-10 Old York Mills Rd North York, Ontario, M2P 2G9		\$40,000.00	\$0.00	\$0.00	\$40,000.00
32	JRMS Holdings Inc. 305-171 East Liberty St Toronto, Ontario, M6K 3P6		\$300,000.00	\$0.00	\$0.00	\$300,000.00
33	Julmi Capital Corporation 406-582 St Clair Ave W Toronto, Ontario, M6C 1A6		\$25,000.00	\$0.00	\$0.00	\$25,000.00
34	Karen Kofman 15 Sanibel Cres Thornhill, Ontario, L4J 8G9		\$25,000.00	\$0.00	\$0.00	\$25,000.00
35	KCA Investments LTD 366 Elgin St Thornhill, Ontario, L3T 4T4		\$100,000.00	\$0.00	\$0.00	\$100,000.00
36	Kenneth Tanenbaum 51 Hillholm Rd Toronto, Ontario, M5P 1M4		\$25,000.00	\$0.00	\$0.00	\$25,000.00



Debtor

19th day of May, 2023

Date



**List "B"**  
**Secured Creditors**  
Dynaleo Inc

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
37	Lauren Liverman 507 Melrose Ave North York, Ontario, M5M 2A1		\$150,000.00	\$0.00	\$0.00	\$150,000.00
38	Leigh-Ann Allen 74 Fallingbrook Dr Scarborough, Ontario, M1N 1B6		\$200,000.00	\$0.00	\$0.00	\$200,000.00
39	Lionel Robins Management Limited 1010-22 St Clair Ave E Toronto, Ontario, M4T 2S3		\$150,000.00	\$0.00	\$0.00	\$150,000.00
40	Mary-Frances Dulny 50 Prennan Ave Etobicoke, Ontario, M9B 4C1		\$100.00	\$0.00	\$0.00	\$100.00
41	Michael Krestell 2018 Family Trust 73 Rosedale Heights Dr Thornhill, Ontario, L4J 4T8		\$1,103,589.00	\$0.00	\$0.00	\$1,103,589.00
42	Mike Riley 24 Old Farm Road weston, Connecticut, 06883-		\$200,000.00	\$0.00	\$0.00	\$200,000.00
43	Oliver Spring 15 Ava Rd Toronto, Ontario, M5P 1X8		\$35,000.00	\$0.00	\$0.00	\$35,000.00
44	Paras Vira and Ritu Vira JTWROS 92 Brown Road Scarsdale, New York, 10583-		\$74,896.00	\$0.00	\$0.00	\$74,896.00
45	Paras Vira and Ritu Vira JTWROS 92 Brown Road Scarsdale, New York, 10583-		\$25,000.00	\$0.00	\$0.00	\$25,000.00
46	Renvest Mercantile Bancorp Inc. 100 King Street West Suite 7010, PO Box 70 Toronto, Ontario, M5X 1B1		\$100.00	\$0.00	\$0.00	\$100.00
47	Richard Weinstein 240 River Birch Street Kitchener, Ontario, N2C 2V4		\$25,000.00	\$0.00	\$0.00	\$25,000.00
48	Rick Meslin 2018 Family Trust 6 Vesta Dr Toronto, Ontario, M5P 2Z3		\$129,000.00	\$0.00	\$0.00	\$129,000.00
49	Rick Meslin 2018 Family Trust 6 Vesta Dr Toronto, Ontario, M5P 2Z3		\$260,407.00	\$0.00	\$0.00	\$260,407.00
50	Risa Spring 46 Markdale Ave Toronto, Ontario, M6C 1T4		\$50,000.00	\$0.00	\$0.00	\$50,000.00
51	Rita Isenberg 75 Waterloo Ave North York, Ontario, M3H 3Y3		\$25,000.00	\$0.00	\$0.00	\$25,000.00
52	Robert Cooper 17 Overdale Rd Toronto, Ontario, M6B 3E9		\$25,000.00	\$0.00	\$0.00	\$25,000.00
53	Shane Spring 15 Ava Rd Toronto, Ontario, M5P 1X8		\$50,000.00	\$0.00	\$0.00	\$50,000.00
54	Shlagbaum Family Holdings 324 Rushton Rd York, Ontario, M6C 2X9		\$200,000.00	\$0.00	\$0.00	\$200,000.00



Debtor

19th day of May, 2023

Date

List "B"  
Secured Creditors  
Dynaleo Inc

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
55	Stephen Lassman Studios Ltd. 27 Heathdale Rd York, Ontario, M6C 1M7		\$100,000.00	\$0.00	\$0.00	\$100,000.00
56	Thomas Dea 58 Ridge Dr Toronto, Ontario, M4T 1B7		\$50,000.00	\$0.00	\$0.00	\$50,000.00
57	Thomas Dea 58 Ridge Dr Toronto, Ontario, M4T 1B7		\$150,000.00	\$0.00	\$0.00	\$150,000.00
58	Tracey Levison 50 Mount Royal Ave Toronto, Ontario, M6H 2S4		\$50,000.00	\$0.00	\$0.00	\$50,000.00
59	Unimar Capital Holdings Inc. 7 Glenayr Rd Toronto, Ontario, M5P 3B7		\$150,000.00	\$0.00	\$0.00	\$150,000.00
60	Winnie Chang 138 East 38th Avenue Vancouver, British Columbia, V5W 1H1		\$200,000.00	\$0.00	\$0.00	\$200,000.00
<b>Totals</b>			<b>\$10,037,827.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$10,037,827.00</b>



Debtor

19th day of May, 2023

Date